

Construction Financial Management Association San Francisco Bay Area Chapter



*cordially invites you to our
Dinner Meeting*

Metropolitan Golf Links

10051 Doolittle Drive
Oakland, CA 94603
510.569.5555

**Wednesday
August 10, 2016**

Hosted by



5:30pm – Cocktails
6:00pm – Dinner
6:30pm – Presentation

Presentation Topic

Joint Ventures

Please join our panel as we discuss key issues involving construction Joint Ventures.

Topics of discussion will include: Why to JV, when to JV, an examination of different JV approaches, advantages/disadvantages, legal requirements, risk management, and more.

Panel Speakers

Scott Fairgrieve

CFO, Corporate Secretary, and Treasurer of Shimmick Construction- Scott oversees the financial affairs of Shimmick including information technology, human resources, and risk management. Prior to Shimmick, he was the controller of RGW Construction, Inc. and an Audit Manager in the Construction Industry Group of Moss Adams, LLP. He holds the professional designations of Certified Public Accountant (CPA) and Certified Construction Industry Financial Professional (CCIFP).

Brian Sena

Corporate Risk Manager for Stacy and Witbeck, Inc. - Brian's role includes negotiation, administration and implementation of corporate and JV insurance programs as well as claims and deductible management. Prior to Stacy and Witbeck, Brian spent over a decade in construction brokerage right here in the Bay Area.

Bennet Lee

Partner with the national construction law firm of Varela, Lee, Metz & Guarino, LLP - Mr. Lee has over 20 years experience representing joint ventures on complex design-build and EPC construction projects domestically and abroad. He also has extensive experience drafting and negotiating joint venture agreements, and has litigated disputes between JV partners.

RSVP Card

Members \$75
Non-Members \$85

Please make checks payable to **CFMA**.

Credit cards & PayPal acceptable for payment on our website:

<http://sanfrancisco.cfma.org/SanFran/Home/>

Detach and mail RSVP card with payment to:

Sharon Newcomer

W.E. Lyons Construction
1301 Ygnacio Valley Road
Walnut Creek, CA 94598
925.658.1600, Ext. 122

Name: _____

Title: _____

Company: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Telephone: (_____) _____

No. of Guests: _____

*If you have questions, please contact
Sharon Newcomer, 925.658.1600, x122*

Construction Financial Management Association San Francisco Bay Area Chapter

2015/2016 OFFICERS

President	Brad Peterson Swinerton Incorporated
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About CFMA

The Construction Financial Management Association (CFMA) is a non-profit organization established in 1981 to serve the financial professionals in the construction and real estate development industry. Currently boasting 6,500 members in 83 chapters nationally, the Association is designed to provide a forum which encourages intra-industry involvement and provides a beneficial source of interaction among the industry's professionals.

The general membership in the Association is opened to financial managers in all types of construction and real estate development entities. In addition, through associate membership, participation is open to other interested parties which provide services to our industry. The CFMA national association, together with local chapters, continues to sponsor and promote programs, seminars and activities designed to provide a forum for communication, information, education and analysis of current developments which are unique to our industry.

For more information about CFMA, or to become involved in a CFMA Committee, please contact Rich Husby at 415.963.7690, or visit CFMA at <http://www/cfma.org>.

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Zurich Insurance Company

2016 MEETING DATES

August 10 – Dinner Meeting
September (TBD) – President's Tour
October 12 – Dinner Meeting
December 7 – Holiday Dinner